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DYNAMICS 365

FINANCE AND OPERATIONS

PACKAGE TYPE GROUP

LogTrade

2018-12-07

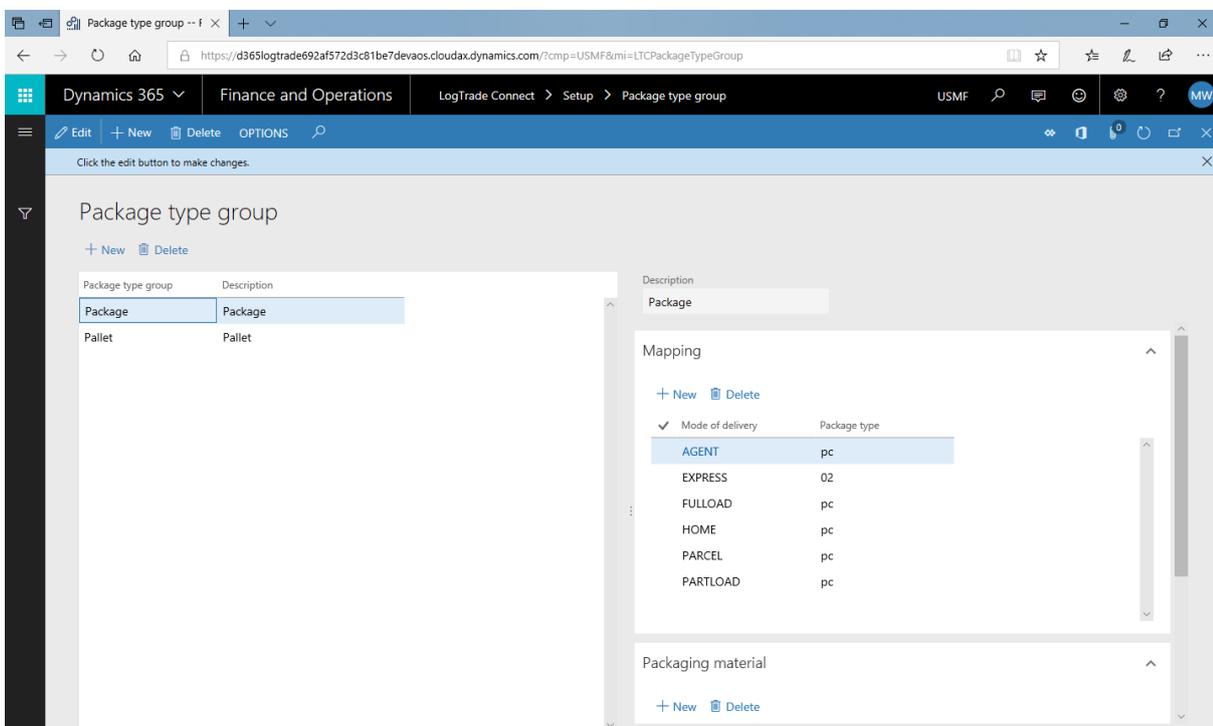


1 GENERAL

For each carrier product it is possible to use different *package types*, for example pallets, packages, tubes etc. Each carrier product can have different codes for these types. To simplify the processes, you can define *package type groups* which means that the user will not have to consider the different package codes and instead use user defined groups.

1.1 SETTINGS

To create new *package groups*, use the menu Package type group from the main menu. This will open the window below.



In this case we have created two *package groups*, Package and Pallet. Each group has to be linked to a *Package type code* for each *Mode of delivery*. This is done on the upper right side and can also be done from the setup of the *Mode of delivery*. It doesn't matter where the setup is done.



It is also possible to add packaging material so when a *package type group* is used one or more items are added to the sales order and can be picked and invoiced to the customer. This is done lower right side of the setup window.