



USER GUIDE

LOGTRADE CONNECT

LOGTRADE USERS

LogTrade Connect for Microsoft Dynamics 365 Business Central

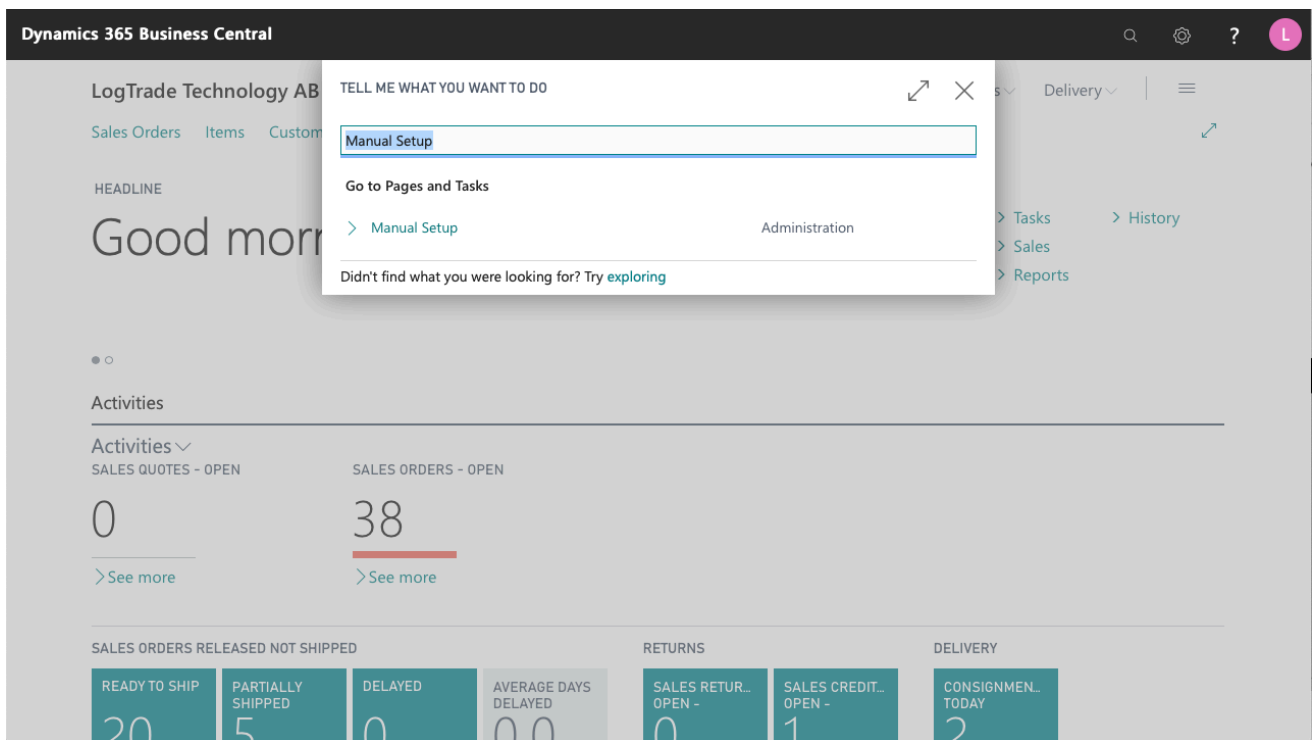


1 GENERAL

This document describes the *LogTrade User Setup* in LogTrade Connect for Microsoft Dynamics 365 Business Central. After the assisted setup is completed the system is ready for creating transport documents or you can do more advanced setup by either searching for a specific setup or using *Manual Setup*. This means that before going through this document you should have run *Assisted Setup* for *LogTrade Connect*.

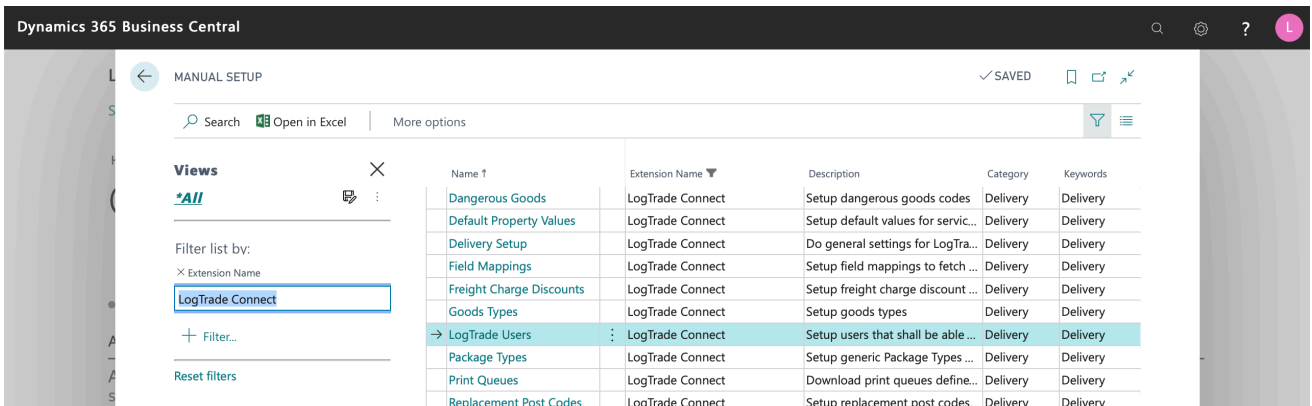
2 MANUAL SETUP

Open *Manual Setup* by searching with the search functionality.



You can filter on "Extension Name" = "LogTrade Connect" to see all setup related to LogTrade Connect.

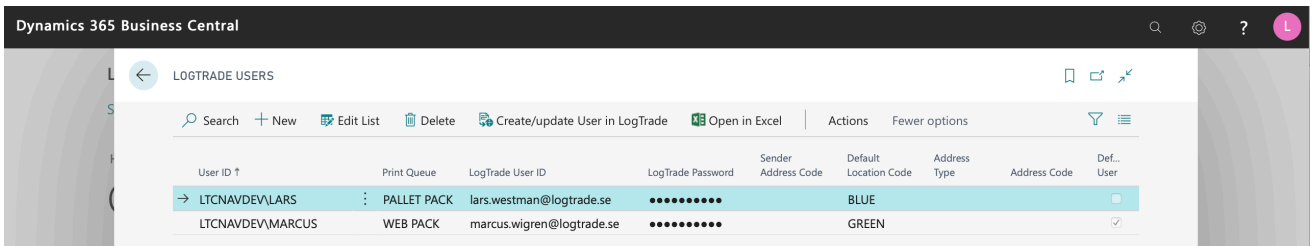




Scroll down to and click on *LogTrade User* to open the page.

3 USER SETUP

LogTrade User Setup is where you administrate existing users and add more users communicating with LogTrade. All users in Dynamics 365 Business Central must have a personal *LogTrade User ID* to be able to create consignments. Other operations such as goods tracking, price quoting does not require a personal login and can use the default login.



FIELD NAME	DESCRIPTION
USER ID	The Dynamics 365 Business Central User ID
PRINT QUEUE	The Print Queue that shall be default on consignments created by the user. This setting overrules default print queue setup on location.
LOGTRADE USER ID	The User ID to use when communicating with LogTrade.
LOGTRADE PASSWORD	The LogTrade password for the <i>LogTrade User ID</i>
SENDER ADDRESS CODE	The <i>Sender Address Code</i> that shall be default on a new consignment unless other settings overwrite based on higher priority.
DEFAULT LOCATION CODE	The <i>Location Code</i> that shall be default on a new consignment (will be overwritten by location code from address source or source document if such are used on the consignment).





ADDRESS TYPE	<p>Available options:</p> <ul style="list-style-type: none"> • Salesperson • Employee • Location • Responsibility Center • Company Information <p>Defines together with <i>Address Code</i> where sender name and e-mail address shall be fetched when sending e-mail from LogTrade Connect.</p>
ADDRESS CODE	<p>Defines which source , based on <i>Address Type</i>, to use when sending e-mails from LogTrade Connect.</p>
DEFAULT USER	<p>For Dynamics 365 Business Central users that does not have a personal <i>LogTrade User ID</i> this account will be used instead. Can be used for communications that does not require personal <i>LogTrade User ID</i>.</p>

3.1 CREATE/UPDATE USER IN LOGTRADE

If you want to update or create a new *LogTrade User ID*, it can be done from inside Dynamics 365 Business Central. Enter *LogTrade User ID* and *LogTrade Password* or select an existing user and then click *Create/Update user in LogTrade* top open the page below.

FIELD NAME	DESCRIPTION
USER ID	The <i>LogTrade User ID</i> that shall be created or updated.
PASSWORD	The LogTrade password for the <i>LogTrade User ID</i> .
NAME	The Name for the <i>LogTrade User ID</i> .
E-MAIL	The e-mail for the <i>LogTrade User ID</i> , normally same as the LogTrade User ID.
PHONE NO.	The Phone No. for the <i>LogTrade User ID</i> .





VIEW SHIPMENTS	The user will be allowed to view existing consignments in LogTrade and/or get information through LogTrade API. This is not a Dynamics 365 Business Central permission.
EDIT SHIPMENTS	The user will be allowed to edit and create existing consignments in LogTrade and/or get information through LogTrade API. This is not a Dynamics 365 Business Central permission but is reflected when creating or changing consignments.
EDIT SETTINGS	The user will be allowed to edit settings in LogTrade and/or get settings information through LogTrade API. This is not a Dynamics 365 Business Central permission.
VIEW FINANCIAL INFORMATION	The user will be allowed to view financial information for consignments in LogTrade and/or get information through LogTrade API. For example, <i>Price Quote</i> This is not a Dynamics 365 Business Central permission but is reflected when creating or changing consignments.
ONLY WEB SERVICE	The user will only be allowed communicate with LogTrade through LogTrade API. This means that the user cannot login to LogTrade web interface.