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USER GUIDE

LOGTRADE CONNECT

PACKAGE TYPES

LogTrade Connect for Microsoft Dynamics 365 Business Central





1 GENERAL

This document describes how to setup different package types and do relation mapping for each carrier in LogTrade Connect for Microsoft Dynamics 365 Business Central. After the assisted setup is completed the system is ready for creating transport documents or you can do more advanced setup by either searching for a specific setup or using *Manual Setup*. This means that before going through this document you should have run *Assisted Setup* for *LogTrade Connect*.

2 MANUAL SETUP

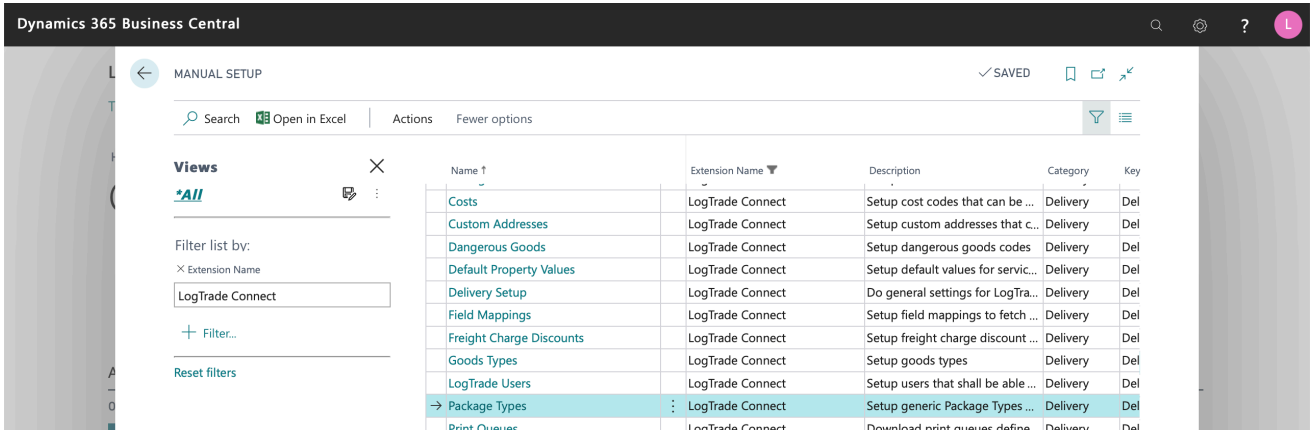
Open *Manual Setup* by searching with the search functionality.

The screenshot shows the Dynamics 365 Business Central interface. A search bar at the top contains the text "Manual Setup". Below the search bar, a dropdown menu is open, showing "Manual Setup" as the selected option. The background interface displays various metrics and data points, including "Activities", "SALES QUOTES - OPEN" (0), "SALES ORDERS - OPEN" (38), and a dashboard with categories like "SALES ORDERS RELEASED NOT SHIPPED", "RETURNS", and "DELIVERY".





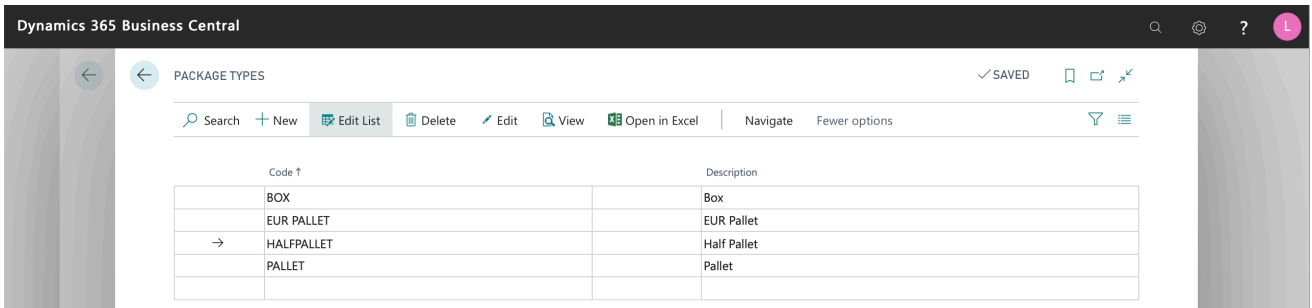
You can filter on "Extension Name" = "LogTrade Connect" to see all setup related to LogTrade Connect.



Scroll down to and click on *Package Types* to open settings for package types.

3 PACKAGE TYPES

Package Types are used to describe how the goods are packed. This to make it easier for drivers to find the goods. In some cases, the Package Type also defines billing options for the Shipping Agent.



FIELD NAME	DESCRIPTION
CODE	The code used when selecting Package Type on the consignment line.
DESCRIPTION	The description of the package type, makes it easier to choose correct.

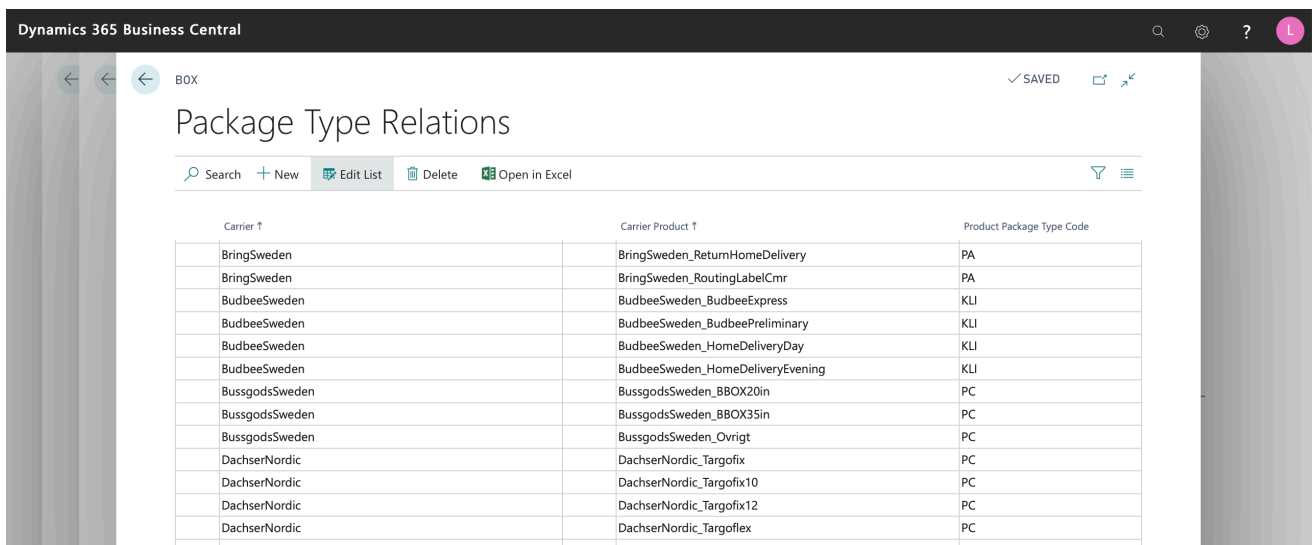
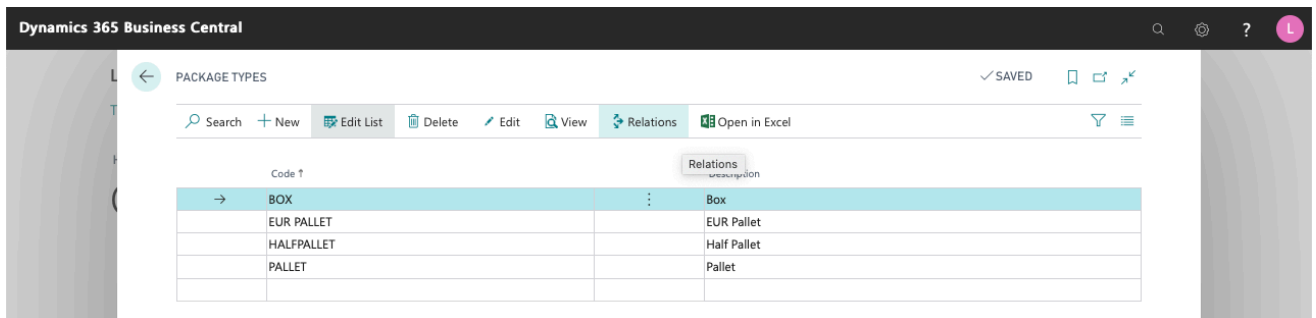




3.1 RELATIONS

Each package type should have mapping relations to a code for the Shipping Agent Services that are used. The mapped relation code is sent to LogTrade. Click on menu button *Relations* to open a list of relations for that package type. When running *Assisted Setup*, a predefined list of relation mappings is created.

For example, If you only use PALLET when shipping with DB Schenker you don't have to map relations for other Shipping Agents but if you want to start shipping PALLET with another Shipping Agent that mapping needs to be done before that. So, it is recommended to do complete relation mapping from the beginning if possible.



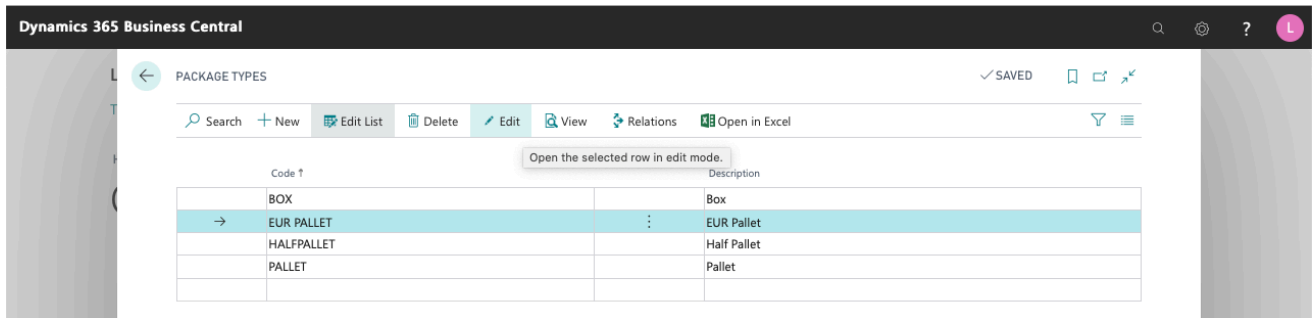
FIELD NAME	DESCRIPTION
CODE	The carrier code form LogTrade.
CARRIER PRODUCT	The carrier product code form LogTrade.
PRODUCT PACKAGE TYPE CODE	The code for the package type that will be sent to LogTrade.





3.2 SETTINGS

For each package type it is possible to do additional setup regarding default weights, measurements and classifications. Click *Edit* in the menu to open additional setup for the package type.



3.2.1 GENERAL

General

Show less

Code	EUR PALLET	Width	0,80
Description	EUR Pallet	Height	0,15
Weight	25,00	Volume	0,14
Weight Type	Goods Excluded	Volume Type	Goods Excluded
Load Meters		Circumference	
No. of Pallet Places	1,00	EUR Pallet Type	Full
Length	1,20		

FIELD NAME	DESCRIPTION
CODE	The shortcut code
DESCRIPTION	The shortcut description
WEIGHT	The package weight to insert on the consignment line as packaging weight that together with the net weight will sum up to the total weight.
WEIGHT TYPE	Available options: <ul style="list-style-type: none"> • Goods Excluded • Goods Included Defines how Gross Weight for the consignment should be calculated. If <i>Goods Included</i> is selected the consignment line will not use the weight from the items, only from the package type.
LOAD METERS	The number of load meters for a package. Will be used as default value on the consignment line.





NO. OF PALLET PLACES	The number of pallet places for a package. Will be used as default value on the consignment line.
LENGTH	The package length. Is used as default value on new packages.
WIDTH	The package width. Is used as default value on new packages.
HEIGHT	The package height. Is used as default value on new packages.
VOLUME	The package volume. Is used as default value on new packages.
VOLUME TYPE	Available options: <ul style="list-style-type: none">• Goods excluded• Goods included Defines how the volume shall be calculated. <i>Goods excluded</i> means that the volume of the package will be added to the calculated volume based on the items. <i>Goods included</i> means that the volume on the consignment line will equal the volume setup on the package type shortcut and the item volume is disregarded.
CIRCUMFERENCE	The package circumference. Is used as default value on new packages.
EUR PALLET TYPE	The pallet type will decide how the default value of the three EUR-pallet type fields on the consignment line will be populated.

3.2.2 INVOICING

A cost code can be used by linking them to package types. For example, the cost of a pallet or pallet accessories like pallet collars or just administration fees.

Invoicing

Cost Code EUR PALLET

FIELD NAME	DESCRIPTION
COST CODE	Decides if the package material shall be invoiced to the customer. If a cost code is setup the cost will be automatically be inserted on the sales order.

3.2.3 DANGEROUS GOODS

Dangerous Goods

Foreign Description EUR Pallet

FIELD NAME	DESCRIPTION
FOREIGN DESCRIPTION	The description for dangerous goods on international consignments when the shortcut is used in Dangerous Goods Setup.