USER GUIDE

WEB SHOP DELIVERY CHECKOUT MAPPING

LogTrade Connect for Microsoft Dynamics 365 Business Central
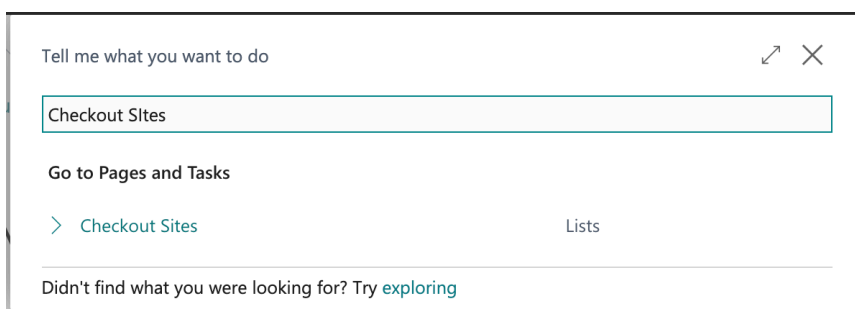
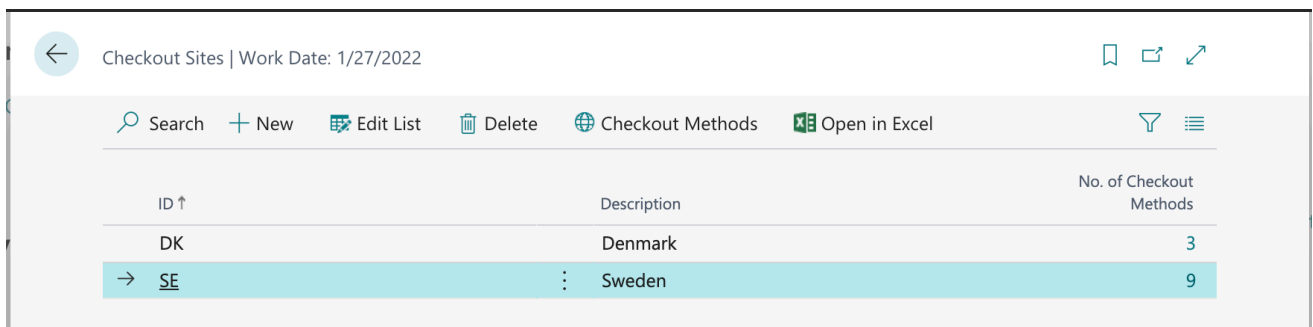LogTrade | WE ❤️ 📦

1 GENERAL

If you have a delivery checkout in your web shop it is important to translate your *Delivery Options* into *Shipping Agent Code* and *Shipping Agent Service Code* that is used in Dynamics 365BC. This document describes how you do this mapping and how it works on sales orders.

2 CHECKOUT SITES

Start by open *Checkout Sites*. Just search and open the page.

The checkout functionality supports multiple sites. This means that you can have different *Checkout Methods (Delivery options)* for different sites. There are different reasons for multiple sites. For example, different countries, different brands etc. Just create a site by clicking *New* and the enter an ID and a Description for the site.

2.1 CHECKOUT METHODS

When you have created the sites, it is time to create the *Checkout Methods* that you use on your webshop sites. Each *Checkout Method* corresponds to a *Shipping Agent Service Code* in 365BC. Since it is possible to have the same carrier service setup on multiple Shipping Agent Services it is possible to have Checkout Methods using the same Shipping Agent Service but with different additional services.

ID - This is the identification value used in the web shop delivery checkout.

Description - A description for this Checkout Method.

Shipping Agent Code – The Shipping Agent Code corresponding to this Checkout Method

Shipping Agent Service Code – The Shipping Agent Service Code corresponding to this Checkout Method

The setup example above for the site SE has nine different *Checkout Methods*. *HOME3* and *HOME4* both uses the same product DHL Home Delivery. But these are setup as two different *Shipping Agent Services.* By also using the LogTrade Connect functionality *Services* and *Service Rules* it is possible to add additional services by default, in this case Carry In-service for *Checkout Method* HOME4. (You can see more about this in documentation about services).

2.2 CHECKOUT METHODS ON SALES ORDERS

To use the checkout functionality make sure to validate your *Site ID* and *Checkout Method* in the new fields *Checkout Site ID* and *Checkout Method Code* on the Sales Order when the order is created. The *Shipping Agent Code* and *Shipping Agent Service Code* will then be populated with the correct values based on the settings described earlier. See picture below.

2.2.1 ADDITIONAL WEB SHOP ORDER INFORMATION

When creating sales orders from a web shop in Dynamics 365 BC you often have information you want to add to the order that is not included in standard 365 BC. LogTrade Connect adds more fields that are useful and that also will be used when creating consignments without the need of any modifications. Example of these fields are:

- E-mail
- Phone No.
- Mobile Phone No.
- Gate Code

If any of these fields are used on the order, that field will also be used when creating consignments.